

RADIUS INFRA HOLDINGS PRIVATE LIMITED

INVITATION OF EXPRESSION OF INTEREST

Bhruvesh Amin

Resolution Professional (RP)

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

August 11, 2022

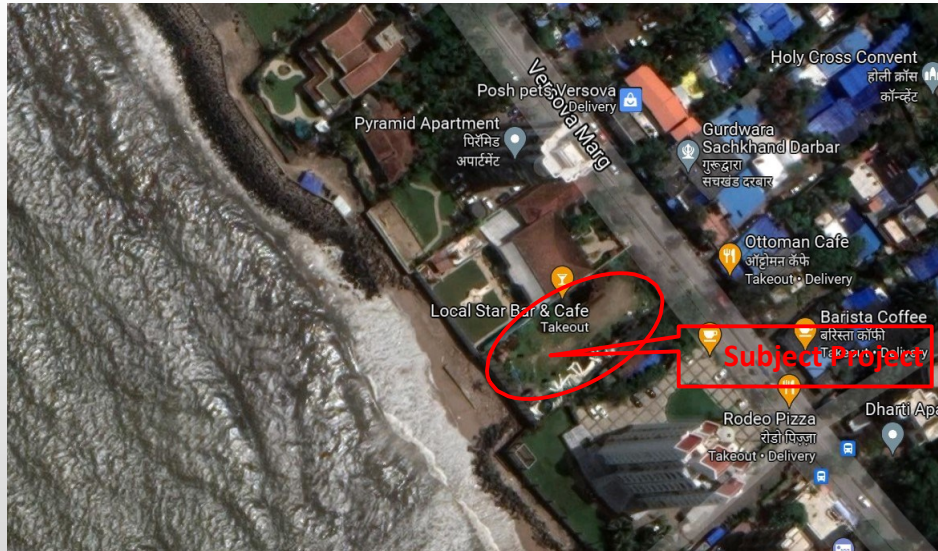
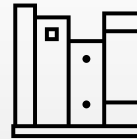


CORPORATE DEBTOR PROFILE – ABOUT THE PROJECT

Project Name	This is a Proposed Residential Development project named 7 Water-Front
Land Area	Approx. 3632.2 sqm (~0.89 Acres)
Location	CTS No. 1064, Versova village, K/E Ward, Off JP Road, Andheri West, Mumbai 400061
Status	Proposed Residential Development



- ▶ Radius Infra Holdings Private Limited is an 8 years old Public Company incorporated on 23 July 2014. Its registered office is in Mumbai, Maharashtra, India.
- ▶ The Company's status is Active, and it has filed its Annual Returns and Financial Statements up to 31 Mar 2020 (FY 2019-2020). It's a company limited by shares having an authorized capital of INR 1.00 lakh and a paid-up capital of INR 1.00 lakh as per MCA.
- ▶ Plans for the project have not yet been finalized, however, considering the location of the plot, it is assumed that the project would be developed as a high-end Residential Realty Project with all modern amenities and facilities.
- ▶ The Registration is granted under Section 5 of the MahRERA Act to the said project under Project Registration Number-P51800020487



Particulars	Area.
Land Parcel	3,632 Sqm
Construction Area	129,415 sft
Carpet Area	76,516 sft
FSI Area	86,950 sft

Sources: data provided by the management and other stakeholders

TRANSACTION OPPORTUNITY



Prime Location - Versova



14 Storey potential development (Tallest in the neighborhood)



Title of land Clear & Marketable



Upcoming & Existing Metro Project



Potential 360 degrees Mumbai Sea View



Sources: data provided by the management and other stakeholders

SOCIAL INFRASTRUCTURE

Entertainment



- The House Gastropub
- Sirocco
- La Patio
- Kino Cottage

Hotels



- J W Marriot, Juhu
- ITC Maratha
- The Leela
- Sun-n-Sands

Healthcare



- Kokilaben Dhirubhai Ambani Hospital
- Seven Hills Hospital

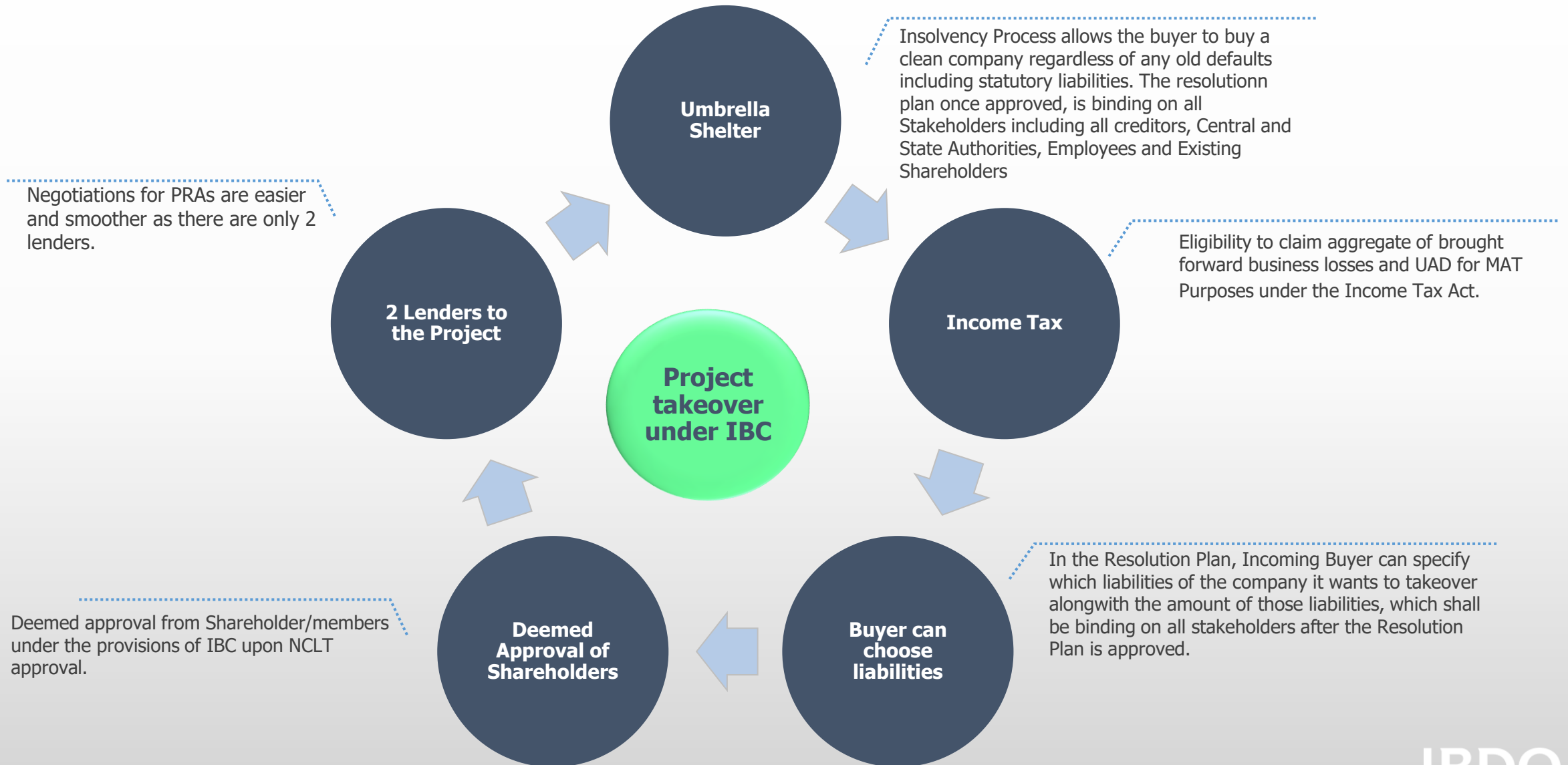
Educations



- St. Mary's High School
- St. Louis Convent High School
- RIMS International School

Sources: data provided by the management and other stakeholders

COMPANY TAKEOVER UNDER INSOLVENCY PROCESS (NCLT)



LIST OF CREDITORS - ANNEXURE

Creditors' Claims Status as on July 21,2022

Amounts in INR

SN	Type of Form	No. of claims Received	Amount Claimed	Estimated Claim amount verified	Amount rejected	Amount under verification
1	Form B – Operational Claim	1	12,63,909	NIL	NIL	12,63,909
2	Form C – Financial Claim	3	19,79,20,45,402	10,47,85,78,340	10,61,34,67,062	NIL
4	Form D – Employee/workmen	NIL	NIL	NIL	NIL	NIL
	Grand Total	4	21,09,33,09,311	10,47,85,78,340	10,61,34,67,062	12,63,909

Financial Creditors' Claims Status as on July 21,2022

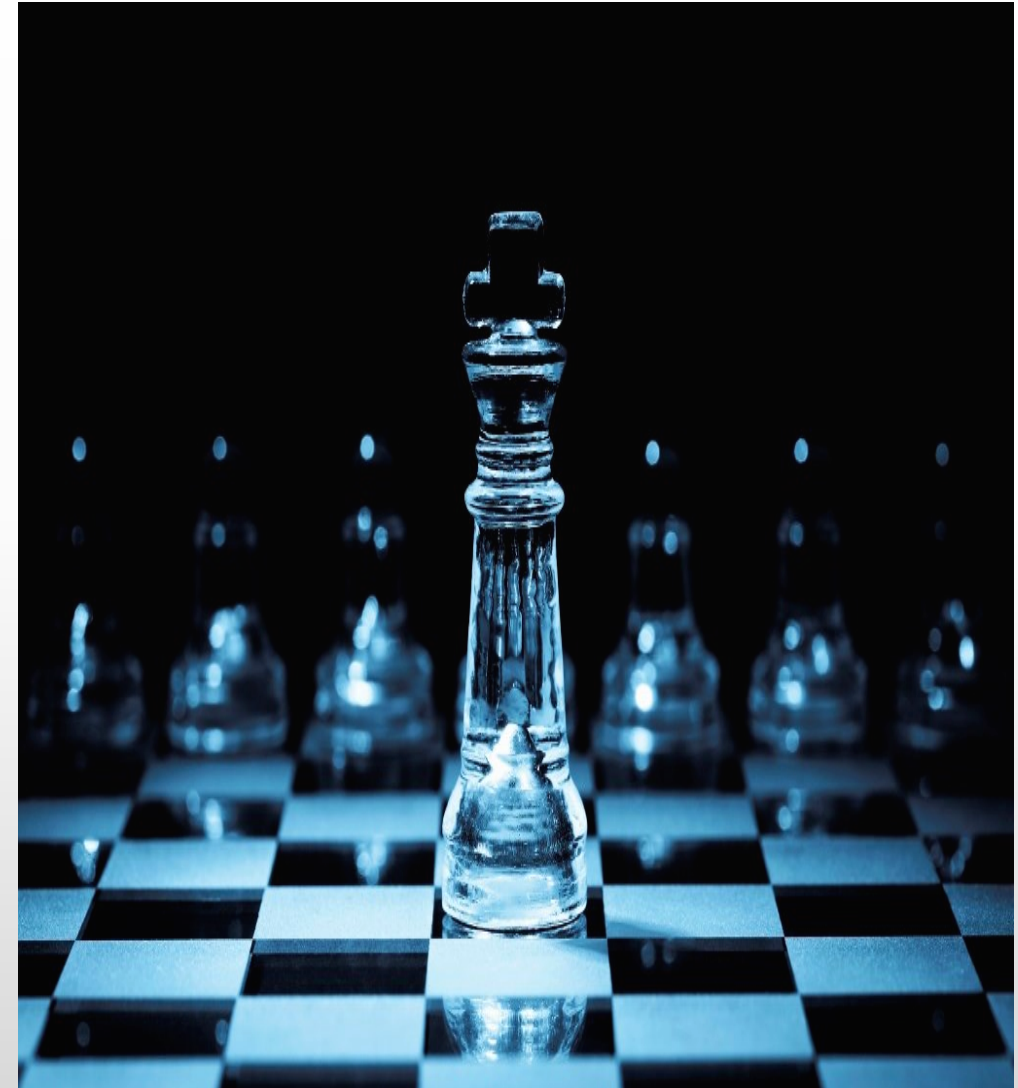
Amounts in INR

SN	Name of Financial Creditor	Amount Claimed	Estimated Claim amount verified	Amount rejected	Amount under verification
1	Yes Bank Limited	850,05,76,976	850,05,76,976	-	-
2	Vistra ITCL (India) Limited	10,61,34,67,062	-	10,61,34,67,062	-
3	Suraksha ARC Limited	197,80,01,364	197,80,01,364	-	-
	Grand Total	21,09,20,45,402	10,47,85,78,340	10,61,34,67,062	-

Note: Claims received from creditors are under further verification/validation. Acceptance of the claim is subject to receipt of certain documents /clarifications from the Financial Creditors. The analysis and findings delineated in the above table are specifically subject to information received up to July 21, 2022. The same may change subject to any material information received from the creditors affecting the claim amounts in accordance with Regulation 14(2) of the CIRP Regulations.

NEXT STEPS TO PARTICIPATE IN THE BID PROCESS

Description of Activity	Timelines
For participation, submit an Expression of Interest (EOI), with a refundable EMD of INR 1.5 Lacs only.	On or before September 01, 2022
Confirmation by RP of eligible bidders/PRAs	On September 11, 2022
Release of Information Memorandum containing details about the company & project, access to data room for diligence	From September 16, 2022
Submission of Resolution Plan/Bid	On or before October 19, 2022
Evaluation of all Resolution Plans and recommendation of Committee of Creditors (COC) approved Resolution Plan to NCLT	On or before October 21, 2022
Approval of resolution plan by NCLT	November 05, 2022



For further information in this regard, you may reach out to:

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